# **APT** Evaluation

## Improvement Plans



## Improvement Plans

- Improvement Plans are required for performance areas not meeting expectation.
- After login to the Online Evaluation Management System, the evaluator selects "Improvement Plans" at the top of the evaluator home screen.

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Logged in as	<u>Logout</u>	Select Improvement Plans	<u>Forms</u>
		,	

• When the new window opens, the evaluator selects "Create a new plan for FY1819" under the Staff Improvement Plans by (evaluator name) section.

Staff Improvement Plans by (evaluator name)												
Showing plans for: FY1819 Create new plan for FY1819												
Show 10 c entries Search:												
Last Name	•	First Name	$\Rightarrow$	Position		Status		Updated	- ÷	Evaluator	4	Action
No data available in table												



### Improvement Plans (continued)

- When the Creating New Plan screen opens, select the employee name from the drop-down menu.
  - The remaining information will populate automatically.

Creating New Plan	Cancel and return to list	Delete Plan	Transfer Plan To: Autocomplete field Transfer
Employee Information	4		
Employee Name:	Select employee from drop-down list	t.	
Employee Department/Building:	N		
Employee Position:			
Position Type:			
Employee ID:			
Employee Username:			
Evaluator Name:	ĺ.		



### Improvement Plans (continued)

• Scroll down to the Description of Need for Improvement Plan and Improvement Goals and Milestones sections to enter improvement plan information.

	Description of N	eed for Improvement Pla	in:		
Enter Information		m(s) with enough depth to sat	isfy any HR questio	ns	l
h l	Improvement Go	als and Milestones:			
Select Performance Ar		* You wi	Il still be able to	add and remove goals after you have submitted the initial plan.	
from drop-down list ar enter goal information	Jour	Performance Area	\$	Describe the goal that needs to be reached for improvement to be a success	
Select to add		Remove			A
additional goals	Add additional goa		ect to save pl	an Save New Improvement Plan	

- Additional performance areas and goals may be added to plan.
- Select "Save New Improvement Plan" when completed.



### Improvement Plans (continued)

- Employees have access to Improvement Plans created by their evaluators and will work with their evaluator on completion of the improvement goals.
- After login to the Online Evaluation Management System, the employee selects "Improvement Plans" at the top of the employee home screen.

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Logged in as	<u>Logout</u>	Select Improvement Plans	<u>Forms</u>

- When the new window opens, the employee selects the plan under the Personal Improvement Plans for (employee name) section.
- The evaluator and employee work together on completion of the improvement goals and record progress in the Online Evaluation Management System.

